

Board of Governors of the Federal Reserve System



Notice of Mutual Holding Company Reorganization—FR MM - 10(o)-1

The information in this form is required by law: 12 U.S.C. § 1467a(o); 12 CFR Part 239 (Mutual Holding Companies).

The Federal Reserve System ("FRS") will use the information specified in this form to review requests from savings associations to conduct mutual holding company reorganizations.¹

The undersigned hereby give notice that the "Reorganizing Association" intends to reorganize to become a federally chartered mutual holding company (and, if applicable, immediately upon becoming a mutual holding company, intends to acquire the "Acquiree Association"). In connection therewith, the Reorganizing Association (and the Acquiree Association) hereby submit(s) a Reorganization Plan and such other information and exhibits as are required by FR MM-10(o)-1.

Date of Notice:

Month / Day / Year

Name of Reorganizing Association

Name of Acquiree Association (if applicable)

Street Address

Street Address

City

State

Zip Code

City

State

Zip Code

:

Does applicant request confidential treatment for any portion of this submission?

Yes

As required by the General Instructions, a letter justifying the request for confidential treatment is included.

The information for which confidential treatment is being sought is separately bound and labeled "Confidential."

No

¹ Public reporting burden for this collection of information is estimated to average 60 hours per response, including the time to gather and maintain data in the required form, to review instructions and to complete the information collection. The FRS may not conduct or sponsor, and an organization is not required to respond to, a collection of information unless it displays a currently valid OMB control number. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to: Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551; and to the Office of Management and Budget, Paperwork Reduction Project (7100-0121), Washington, DC 20503.

Name, title, address, telephone number, and email address of person(s) to whom inquiries concerning this application may be directed:

Name _____
Title/Organization _____
Street Address _____
City _____ State _____ Zip Code _____
Area Code / Phone Number _____
Email Address _____

Name _____
Title/Organization _____
Street Address _____
City _____ State _____ Zip Code _____
Area Code / Phone Number _____
Email Address _____

Certification

I certify that the information contained in this application has been examined carefully by me and is true, correct, and complete, and is current as of the date of this submission to the best of my knowledge and belief. I acknowledge that any misrepresentation or omission of a material fact constitutes fraud in the inducement and may subject me to legal sanctions provided by 18 U.S.C. §1001 and §1007.

I also certify, with respect to any information pertaining to an individual and submitted to the Board of Governors of the Federal Reserve System ("Board") in (or in connection with) this application, that the applicant has the authority, on behalf of the individual, to provide such information to the Board and to consent or to object to public release of such information. I certify that the applicant and the involved individual consent to public release of any such information, except to the extent set forth in a written request by the applicant or the individual, submitted in accordance with the Instructions to this form and the Board's Rules Regarding

Signed this _____ day of _____, _____.
Day _____ Month _____ Year _____

Signature of Chief Executive Officer or Designee of Reorganizing Association

Print or Type Name

Title

Signed this _____ day of _____, _____.
Day _____ Month _____ Year _____

Signature of Chief Executive Officer or Designee of Acquiree Association (if applicable)

Print or Type Name

Title

DRAFT